

CUSTOMER PREPARATION CHECKLIST

- Look through design magazines and clip pictures of styles, fixtures and looks you like. Bring these to the meeting.
- Come up with a preliminary budget for the project. If necessary, contact your builder/plumber to determine the impact of going over budget on upgrades.

Budget: \$ _____

- Bring your plans or blueprints to the meeting.
- Bring samples of colors, wall paper, tile/stone, countertop materials, paint chips and any other items you want to match.

Note any special requirements you have (for example, if you have someone very tall in your household, you may require a large bathtub).

Take a look at plumbing manufacturer websites, including Kohler.com, to get a sense of current styles and narrow down your style preferences.

Make a list of people you are working with on the project, including the builder, plumber, contractor, etc.

Name	Title	Company Name	Phone Number
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Create a list of your “must haves” and “nice to haves”

Must Haves	Nice to Haves
_____	_____
_____	_____
_____	_____
_____	_____

Additional Notes:



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